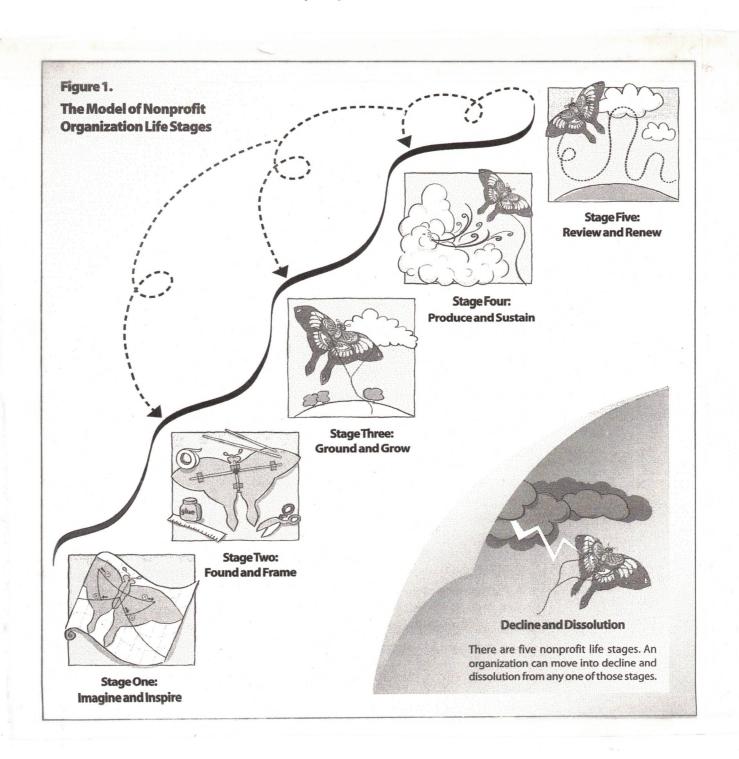
Eliciting Optimal Value from Your Leaders

Five Life Stages of Nonprofit Organizations

By Judy Sharken Simon



Susan Howlett, Consultant and Author
Boards on Fire: Inspiring Leaders to Raise Money Joyfully
www.susanhowlett.com

Early Stage Founding / Organizing Size: Small (3-10)

Board IS the organization; involved in everything from fundraising and marketing to mission implementation.

Little distinction between administration and policy

Strained/challenged by growth or crisis (organizational or

financial);

Homogeneous
Informal – consensus
decision-making.

Few if any committees.

Division on key

issues;

overwhelmed/ burned out;

Leaders

Board finds it difficult to hire/trust first staff members and share power.

Role clarification

creates unrest;

Leading:

Circle of leaders with shared vision and close ties to mission.

Following:

One leader gathers supportive group (may rubber stamp ideas of founder).

Middle Stage Managing / Governing Size: Medium (10-20)

Board assumes responsibility for well-being and longevity of organization.

Board is enlarged and diversified to include "strangers" with specific skills.

Formalized decisionmaking process; Systems get established; Administration expanded.

Professional staff are hired and given more responsibilities and power; Increased reliance on staff recommendations.

Committee structure allows for delegation of tasks.

Some founding members leave.

Fundraising increasingly important;
Roles and job descriptions clearer.

Focus on policy, planning, oversight.

Strained/challenged by growth or crisis;

Frustration over slow pace of change;

Difficulty
distinguishing
between how board
and staff are
independent and
interdependent;

Micromanagement causes tension.

Mature Stage Governing / Fundraising Size: Large (20-100)

Focus on recruiting larger board with capacity to give or connect with donors, funders, or influencers.

Being on board considered prestigious.

Oversight and decisions delegated to staff or a strong Executive Committee.

Planning, budgeting done by staff and approved by board.

Strong commitment to fundraising, which becomes more professional and institutional.

Fostering More Strategic Governance Ingredients of a Kickass Board Meeting

1)

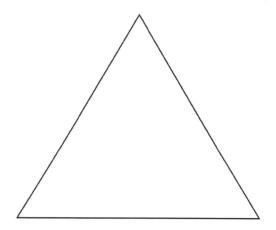
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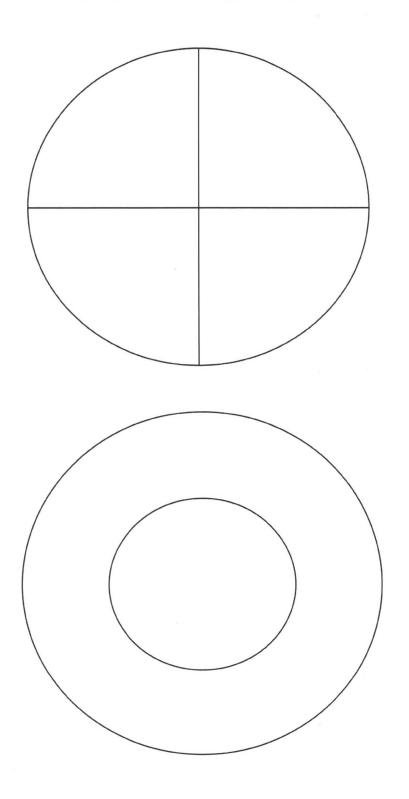
4)

5)

Making Room for More Generative Conversations



Clarifying Fundraising Assignments



The Tarnside Curve of Involvement Patrick Boggen, Tarnside Consulting, UK

Equipping More Compelling Ambassadors

Focusing Attention

Asking Open-Ended Questions

Sharing Impact, Not Activities (So What, Not What)

Recruiting New Leaders

Building a Recruitment Matrix (and 4 Characteristics to Look For)

Locating Willing Leaders

Giving Them Bite-Sized Assignments